



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 33 (2026 - 27)

CTC
Market Report
· Good demand.
· All sorts tended easier.
· Plainer Dooars witnessed some withdrawals.
Buying Analysis
· Major Blenders: Operated
· Western India: Good Support
· Other local and Internal: Active
Orthodox
Market Report
· Good demand.
· Well made Whole Leaf and Broken sold around last levels. Remainder Whole Leaf and Broken sold lower following quality.
· Secondaries and leafy fannings sold around last.
Buying Analysis
· Middle East : Active
· CIS: Good Support
· Hindustan Unilever : Very Selective

DUST
Market Report
· Good demand.
· All sorts tended easier following quality.
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Buying Analysis
· Hindustan Unilever : Active
· Western India: Fair Enquiry
· Other Packeteers: Operated
· TCPL: Fair Support
Darjeeling
Market Report
· Good demand.
· Some improved demand for the plainer category from the Major Blenders.
· Local buyers/Retailers showed some interest on the greenish sorts on offer.

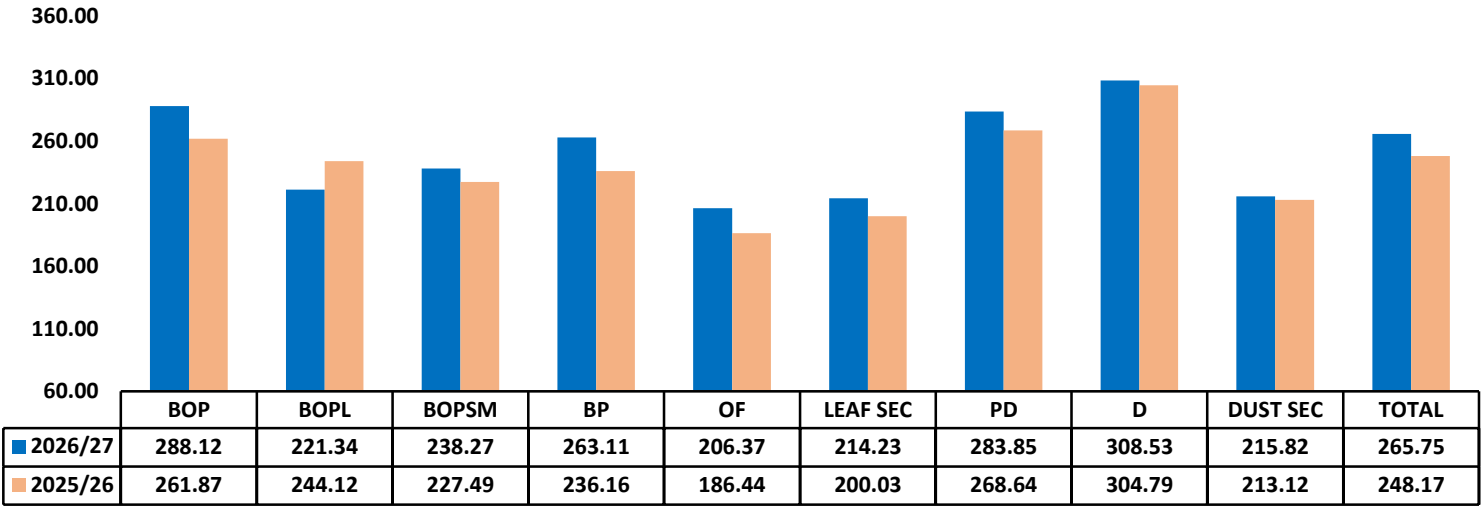
AUCTION AVERAGES

	2026/27			2025/26			UP TO SALE 33		
	SALE 33	SALE 32	+/-	SALE 33	SALE 32	+/-	2026/27	2025/26	2024/25
CTC LEAF	242.21	250.10	-7.89	231.15	230.74	0.41	259.62	236.38	267.26
DUST	252.29	261.02	-8.73	245.92	251.63	-5.71	275.67	268.71	276.96
TOTAL	246.55	254.94	-8.39	237.40	238.21	-0.81	265.75	248.17	271.05
ORTHODOX	302.49	309.18	-6.69	303.05	321.42	-18.36	326.56	308.01	303.97
DARJEELING	512.72	430.40	82.31	511.64	529.38	-17.74	585.14	553.58	484.21
ALL TEAS	271.35	275.68	-4.33	259.47	267.78	-8.31	290.33	271.91	283.31

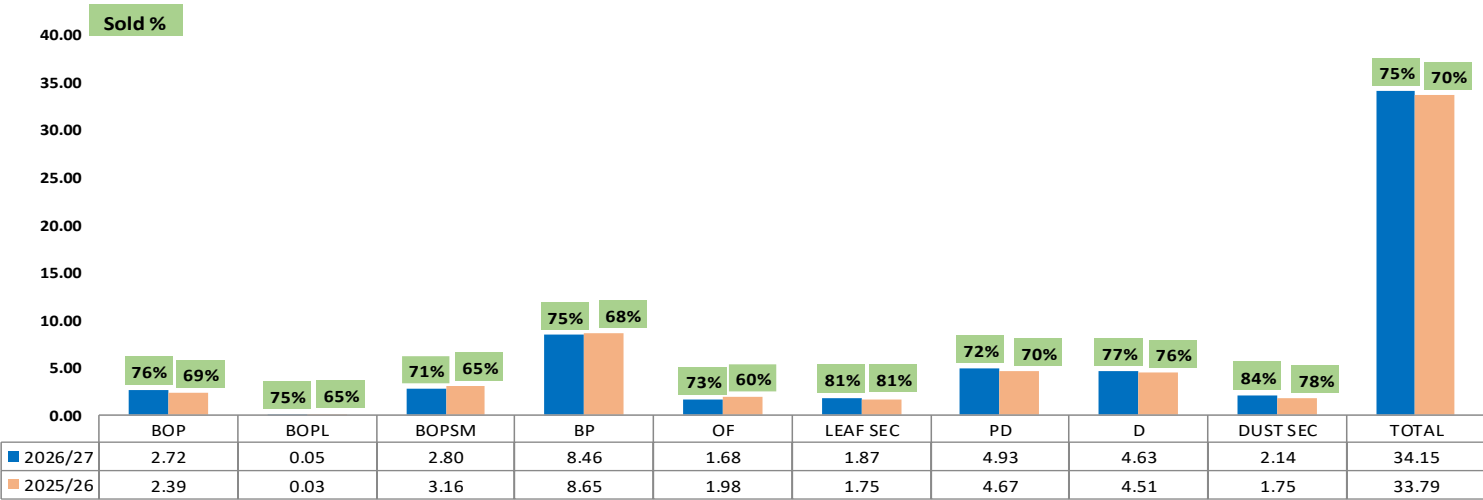
KOLKATA AUCTION AVERAGES

SALE		29	30	31	32	33	34
CTC LEAF	2026/27	273.73	267.07	261.98	250.10	242.21	
	2025/26	246.48	244.25	239.16	230.74	231.15	223.86
DUST	2026/27	287.43	272.39	264.13	261.02	252.29	
	2025/26	273.20	267.27	260.12	251.63	245.92	227.85
TOTAL	2026/27	279.21	269.28	262.86	254.94	246.55	
	2025/26	257.57	252.80	247.42	238.21	237.40	225.51
ORTHODOX	2026/27	329.07	301.53	305.79	309.18	302.49	
	2025/26	301.93	311.91	316.16	321.42	303.05	301.33
DARJEELING	2026/27	574.92	594.72	627.45	430.40	512.72	
	2025/26	614.94	654.25	549.57	529.38	511.64	454.51

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 33



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 33



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 33

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	850606.1	445.82	850821.8	425.14	GFBOP	1063577.4	345.47	1242008.3	323.80
TGFOP	2059628.0	393.54	1721311.9	386.30	GBOP	1730764.8	334.70	1633348.9	297.30
GFOP	1375865.8	348.76	1056988.8	349.06	BPS	989413.1	384.11	758145.7	362.30
FOP	961071.7	268.71	1173179.9	276.46	GBOP1/FBOP1	1800462.2	209.30	1664813.2	209.19
FBOP	3006037.3	370.44	2423938.5	342.52	BOPF/GOF/FOF	1287431.8	206.72	1243304.8	181.45

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	13,51,972	8,93,512	247.06	34%	14,10,621	9,71,788	254.84	31%	1,98,45,229	1,47,06,723	262.75	26%
FANNINGS	5,74,834	3,45,339	250.26	40%	5,10,274	3,25,817	260.36	36%	63,94,810	45,29,679	268.17	29%
LEAF SEC.	1,97,626	1,62,508	198.46	18%	2,02,467	1,58,866	200.07	22%	22,91,090	18,65,896	214.23	19%
LEAF TOTAL	21,24,432.8	14,01,358.7	242.21	34%	21,23,361.3	14,56,471.3	250.10	31%	2,85,31,128.5	2,11,02,297.7	259.62	26%
DUST	12,17,314	8,73,957	261.80	28%	11,75,061	9,27,368	277.95	21%	1,44,03,519	1,09,02,198	287.43	24%
DUST SEC.	2,20,942	1,86,484	207.72	16%	2,66,142	2,30,824	192.98	13%	25,60,955	21,42,456	215.82	16%
DUST TOTAL	14,38,255.8	10,60,440.9	252.29	26%	14,41,203.6	11,58,191.1	261.02	20%	1,69,64,474.2	1,30,44,653.4	275.67	23%
TOTAL	35,62,688.5	24,61,799.5	246.55	31%	35,64,564.9	26,14,662.3	254.94	27%	4,54,95,602.7	3,41,46,951.1	265.75	25%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	8,31,151	7,39,913	323.77	11%	7,60,188	6,53,389	326.04	14%	95,58,349	82,09,540	352.15	14%
BROKENS	7,14,788	6,63,105	334.14	7%	6,78,463	5,97,868	337.69	12%	89,55,398	81,02,675	358.40	10%
FANNINGS	1,25,842	1,14,617	187.98	9%	1,17,522	1,08,572	194.30	8%	15,94,663	14,19,983	202.88	11%
SECONDARY	2,30,021	2,17,809	194.12	5%	1,61,005	1,52,010	206.64	6%	26,01,073	23,81,322	203.79	8%
ORTH. TOTAL	19,01,802.2	17,35,443.3	302.49	9%	17,17,179.1	15,11,838.3	309.18	12%	2,27,09,482.1	2,01,13,519.9	326.56	11%

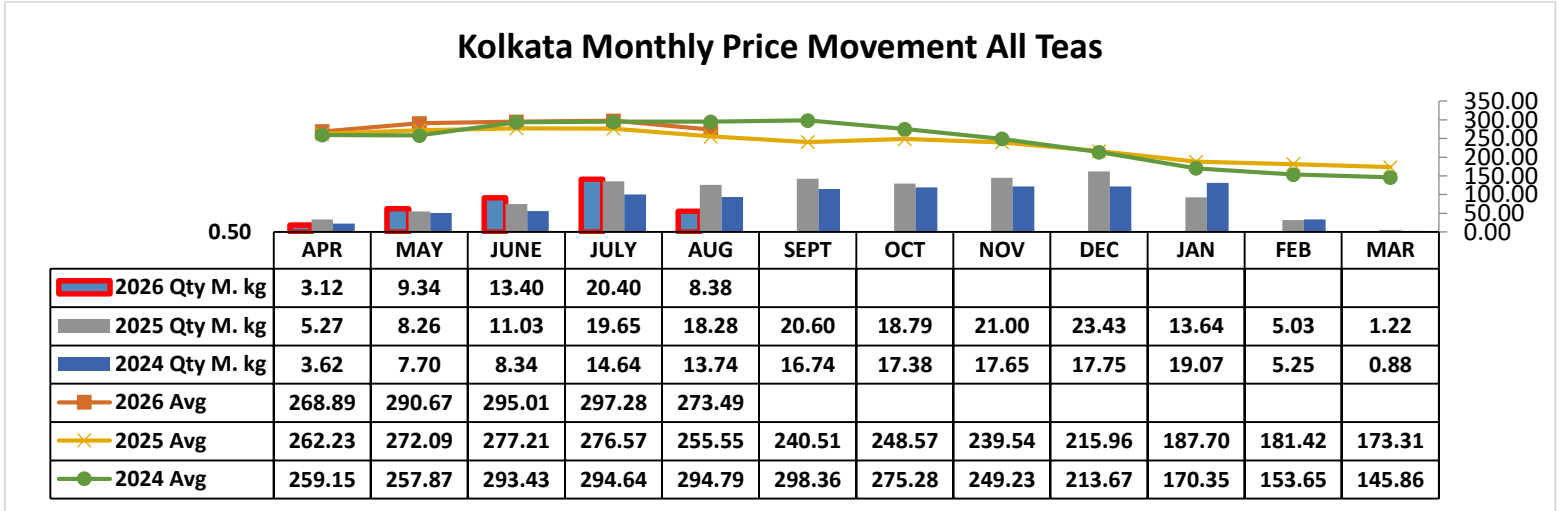
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	40,121	21,883	605.98	45%	23,210	13,067	577.02	44%	4,17,604	2,29,581	762.37	45%
BROKENS	7,115	3,582	277.82	50%	7,602	4,286	256.15	44%	1,38,403	60,989	351.36	56%
FANNINGS	10,668	3,478	167.87	67%	9,837	5,852	230.67	41%	1,88,504	83,731	269.49	56%
DARJ. TOTAL	57,904.1	28,944.0	512.72	50%	40,648.8	23,205.8	430.40	43%	7,44,510.5	3,74,301.1	585.14	50%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	2124432.8	1401358.7	242.21	34%	2123361.3	1456471.3	250.10	31%	28531128.5	21102297.7	259.62	26%
2025-26	2937107.5	1842697.2	231.15	37%	2853069.4	1944270.6	230.74	32%	31652547.7	21470799.5	236.38	32%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1438255.8	1060440.9	252.29	26%	1441203.6	1158191.1	261.02	20%	16964474.2	13044653.4	275.67	23%
2025-26	2016626.9	1352535.9	245.92	33%	1457844.6	1082861.4	251.63	26%	16527483.1	12323103.9	268.71	25%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1901802.2	1735443.3	302.49	9%	1717179.1	1511838.3	309.18	12%	22709482.1	20113519.9	326.56	11%
2025-26	1627833.2	1432939.0	303.05	12%	1603262.4	1506833.7	321.42	6%	21773252.1	18771465.7	308.01	14%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	57904.1	28944.0	512.72	50%	40648.8	23205.8	430.40	43%	744510.5	374301.1	585.14	50%
2025-26	51640.9	31963.2	511.64	38%	53466.1	33157.7	529.38	38%	710311.3	443093.1	553.58	38%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5522394.8	4226186.8	271.35	23%	5322392.8	4149706.4	275.68	22%	68949595.3	54634772.1	290.33	21%
2025-26	6633208.5	4660135.3	259.47	30%	5967642.5	4567123.3	267.78	23%	70663594.3	53008462.3	271.91	25%

PRICE RANGE	CTC LEAF					DUST				
% OF TEAS SOLD	2026/27		UP TO SALE 33			2026/27		UP TO SALE 33		
	SALE 33	SALE 32	2026/27	2025/26	2024/25	SALE 33	SALE 32	2026/27	2025/26	2024/25
BELOW 160	16.14	11.69	16.70	25.26	17.02	6.90	6.40	7.19	11.86	12.06
BETWEEN 160.00-179.99	6.66	8.27	4.93	5.48	5.63	2.39	2.74	2.33	3.66	5.02
BETWEEN 180.00-199.99	6.44	6.95	5.15	5.24	5.24	3.79	2.88	2.95	4.66	5.32
BETWEEN 200.00-219.99	6.95	7.93	7.22	6.08	7.13	8.75	10.71	8.23	6.19	6.58
BETWEEN 220.00-239.99	9.14	8.07	6.49	5.62	6.74	15.56	7.50	8.30	5.03	5.48
BETWEEN 240.00-259.99	10.49	7.46	6.91	8.44	7.16	10.66	9.55	6.92	7.58	5.69
BETWEEN 260.00-279.99	14.20	11.27	8.12	9.00	5.96	19.50	15.10	9.19	8.96	5.80
ABOVE 280	30.00	38.36	44.48	34.88	45.12	32.44	45.12	54.87	52.06	54.05

PRICE RANGE	ORTHODOX					PRICE RANGE	DARJEELING		
% OF TEAS SOLD	2026/27		UP TO SALE 33			% OF TEAS SOLD	2026/27		UP TO SALE 33
	SALE 33	SALE 32	2026/27	2025/26	2024/25		SALE 33	SALE 32	2026/27
BELOW 200	14.35	10.38	11.38	11.02	14.82	BELOW 300.00	17.29	25.88	21.03
BETWEEN 200.00-219.99	7.17	6.95	5.86	7.51	3.18	BETWEEN 301.00-400.99	6.41	15.55	9.09
BETWEEN 220.00-239.99	6.25	7.53	5.51	7.51	4.52	BETWEEN 401.00-500.99	3.37	27.96	12.85
BETWEEN 240.00-259.99	3.99	4.79	4.55	6.48	6.12	BETWEEN 501.00-600.99	40.67	15.74	19.90
BETWEEN 260.00-279.99	6.52	6.82	5.03	6.46	6.71	BETWEEN 601.00-700.99	21.54	6.06	9.73
ABOVE 280	61.72	63.53	67.68	61.00	64.65	ABOVE 701.00	10.72	8.81	27.40

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
34	63191	66028	2632	32922	164773	76971	67566	2706	43178	190421	-13780	-1538	-74	-10256	-25648
35	61331	69764	2413	34219	167727	79836	68795	3425	43104	195160	-18505	969	-1012	-8885	-27433
36	86687	69487	1961	37735	195870	78144	73354	2366	43197	197061	8543	-3867	-405	-5462	-1191
TOTAL	211209	205279	7006	104876	528370	234951	209715	8497	129479	582642	-23742	-4436	-1491	-24603	-54272



CTTA BUYING (ALL TEAS) FOR THE SALE 33											
	CTC LEAF			DUST					TOTAL		
	SALE 33										
OFFER	21,24,432.8		Kgs	OFFER	14,38,255.8		Kgs	OFFER	35,62,688.5		Kgs
SOLD	14,01,358.7		Kgs	SOLD	10,60,440.9		Kgs	SOLD	24,61,799.5		Kgs
SOLD %	66%			SOLD %	74%			SOLD %	69%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	3,16,992.9	274.85	23%	HUL	4,61,054.0	252.83	43%	HUL	6,62,793.0	251.40	27%
N.India	2,48,082.9	233.65	18%	W.India	1,29,913.5	268.13	12%	W.India	4,46,906.4	272.90	18%
HUL	2,01,739.0	248.14	14%	S.India	1,04,554.5	282.40	10%	N.India	3,08,832.9	227.00	13%
Local	1,95,483.4	219.62	14%	TCPL	95,454.5	231.91	9%	Local	2,40,705.4	219.50	10%
Exports	1,19,555.5	218.34	9%	Others	82,605.8	274.40	8%	Exports	1,66,126.0	223.95	7%
WI.Pack	1,05,316.2	274.40	8%	N.India	60,750.0	199.85	6%	TCPL	1,63,136.5	214.01	7%
Others	79,969.7	210.02	6%	Exports	46,570.5	238.35	4%	Others	1,62,575.6	242.73	7%
TCPL	67,682.0	188.76	5%	Local	45,222.0	219.01	4%	S.India	1,61,143.6	269.10	7%
S.India	56,589.1	244.51	4%	WI.Pack	18,899.5	237.35	2%	WI.Pack	1,24,215.7	268.76	5%
NI.Pack	6,476.7	292.83	0%	NI.Pack	7,880.0	308.86	1%	NI.Pack	14,356.7	301.62	1%
Packeteers	3,471.2	298.92	0%	Packeteers	7,536.5	230.51	1%	Packeteers	11,007.7	252.08	0%
Grand Total	14,01,358.7	242.21	100%	TOTAL	10,60,440.9	252.29	100%	TOTAL	24,61,799.5	246.55	100%

	ORTHODOX			DARJEELING			
	SALE 33						
OFFER	19,01,802.2		Kgs	OFFER	57,904.1		Kgs
SOLD	17,35,443.3		Kgs	SOLD	28,944.0		Kgs
SOLD %	91%			SOLD %	50%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	3,81,024.9	326.05	22%	TCPL	8,733.6	526.72	30%
Middle East	3,50,089.3	273.78	20%	Local	6,284.6	356.96	22%
Local	3,11,169.9	312.67	18%	Exports	5,043.0	592.79	17%
Domestic	2,30,441.1	278.22	13%	Other Exports	3,275.6	590.14	11%
Other Exports	1,24,116.1	308.97	7%	Others	2,851.4	527.06	10%
W.India	1,23,672.0	310.33	7%	HUL	2,151.6	588.24	7%
N.India	1,05,333.9	305.48	6%	Domestic	604.2	505.79	2%
CIS	49,740.9	334.48	3%				
TCPL	25,763.9	310.88	1%				
Exports	19,223.1	311.73	1%				
HUL	14,868.2	264.04	1%				
TOTAL	17,35,443.3	302.49	100%	TOTAL	28,944.0	512.72	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 33

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	146353	558.34	153683	523.97
DECKIAJULI	154367	517.84	150695	431.17
SOTAI	32939	513.32	12216	401.47
GATOONGA	137152	510.13	107320	477.39
HATIMARA	149224	480.22	163549	440.80
MOKRUNG	50072	476.17	53445	437.04
HALMARI	238919	464.70	309939	438.87
BEHUBOR	33589	418.20	35434	435.59
SALKATHONI	93317	415.39	130407	413.38
BANAMALIE	87544	404.78	60406	409.49
DEOHALL	274531	396.92	302214	349.67
KAMARBUND	77560	396.87	81769	374.80
DOOMUR DULLUNG	162315	394.79	139631	402.21
HAJUA	148011	392.65	144781	365.80
KOOMTAI 'B'	615620	388.93	481718	362.91
GHILLIDARY	70849	386.52	65594	355.41
GELAKEY	105919	385.33	114210	374.91
LOHPOHIA	44273	382.91	41415	373.53
DUFLATING	119117	376.50	127286	366.68
DEHA	140544	372.50	128133	345.87
NIRMALA	30857	371.08	1415	275.25
BORJAN	123310	370.25	147605	374.69
JAMIRAH	35995	369.69	61230	345.95
DOOLAHAT	173949	367.84	191690	389.40
DOOMNI	379829	365.27	313983	362.05

* Above 30000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 33				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	283558	354.16	124771	324.21
KARTICK	187043	339.92	202283	354.19
BINAGURI	572042	336.77	442765	341.97
JITI	381048	331.45	332631	317.06
ARYAMAN	74730	325.59	53281	326.43
RYDAK	359719	323.89	254363	327.31
HOPE	186131	323.43	156568	317.51
BHATKAWA	130028	315.37	110270	311.85
KARALAVALLEYROYAL	150146	306.06	132993	309.92
DANGUAJHAR	335644	305.53	323749	288.58
DALGAON	432441	305.34	307621	295.65
MAINAKROYAALE	42248	303.33	54792	302.18
ZURRANTEE	166126	300.99	168849	291.26
GULMA	448184	299.24	360693	314.23
RHEABARI	240808	298.16	238615	277.54
NEPUCHAPUR	232746	298.14	183212	324.81
GRASSMOREROYAL	202603	297.83	0	0.00
MORAGHAT	383517	296.38	289534	304.04
BIJALIMONI	91743	296.05	0	0.00
MAUSOM	88646	295.11	85437	236.93
DIANA (RAMBARI)	150832	292.66	126836	274.99
BARADIGHI	311203	291.52	227829	316.13
GAIRKHATA	180426	291.16	182385	286.34
PALASHBARI(ROYAL)	128799	290.76	63294	276.76
MATRI GOLD	199796	290.65	230486	255.52

* Above 30000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 33

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
DOOMNI	33278	656.85	22583	763.30
DEJOO	222804	414.86	142026	418.64
MOKALBARI EAST	125634	413.76	157891	368.40
HARMUTTY	218986	411.55	188549	411.31
HATTIALLI	260670	393.87	279996	351.82
SESSA 'B'	328420	380.52	241272	360.13
DIKOM	197233	379.91	219180	364.81
DIGULTURRUNG	65903	377.97	0	0.00
MADHUTING	369736	370.09	427837	353.87
BORPATRA	228572	367.70	262008	368.26
NALANI	346380	367.62	338659	319.50
SINGLIJAN	178499	366.73	98176	354.11
NONAIPARA	229160	364.60	166990	347.12
MUTTUCK	221624	361.39	176168	336.48
RUNGAGORA 'U'	39284	360.61	0	0.00
LANGHARJAN	171593	360.37	244936	344.63
SEAJULI	194908	360.16	157305	327.05
BOKEL	626302	356.49	470544	318.94
SAMDANG	627425	356.44	516991	307.70
METHONI	198279	356.01	166408	344.88
ORANGAJULI	224873	355.76	141053	312.67
DHELAKHAT	243023	355.68	243622	348.37
KOOMSONG	449085	355.04	499630	338.61
OAKLANDS	40644	353.69	55569	376.31
PHILLOBARI	301481	348.28	246364	339.65

* Above 30000 Kgs.

DARJEELING BATTING ORDER Sale 14 to 33

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BARNESBEG (ORGANIC)	4746	1081.00	8238	537.01
SUNGMA	5984	986.79	9453	778.68
CASTLETON	12300	978.61	25448	799.99
MARGARET'S HOPE	25519	920.99	42156	632.68
THURBO	26227	856.52	41141	646.26
BADAMTAM (ORGANIC)	11533	779.80	12708	590.98
GIELLE	20720	719.50	18395	744.76
PUTTABONG	11725	656.01	12197	737.07
BALASUN	5762	643.11	10042	815.63
ORANGE VALLEY	2134	605.50	3343	432.00
TEESTA VALLEY	38367	596.57	23896	762.40
SEEYOK	1475	562.93	1007	438.07
GOPALDHARA	10542	522.26	14323	520.87
NAMRING(UPPER)	20113	506.14	16508	601.97
GLENBURN	32943	490.20	36869	489.38
ROHINI	11544	466.63	17014	469.10
HILLTON	34081	432.06	29563	421.15
UPPER FAGU	33288	419.48	40737	358.04
NAMRING	9373	417.18	7312	478.45
GOOMTEE	1028	414.18	2113	331.66
POOBONG	7490	393.44	0	0.00
MIM	17704	389.96	17326	516.02
SNOWVIEW	4599	373.59	2655	391.80
NORTH TUKVAR	3248	303.02	6448	257.83
SEPOYDHOORAH	1835	296.17	1945	323.16

* Above 1000 Kgs.

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